

The Gulf Coast Disaster Relief Fund (DAF) account within The Rotary Foundation has been established to streamline the flow of contributions from Rotarians looking to assist hurricane victims. The fund will be directed by the account-advisers listed below.

The account-advisers will work with local Rotary clubs and districts, as well as relief agencies, to address the needs of people in affected areas. Account-advisers may make grant recommendations for projects providing longer-term support and recovery (e.g. funding for Rotary Foundation Global Grant projects).

### **The Gulf Coast Disaster Relief Fund Account-Advisors**

Greg Podd, Past Director, Rotary International  
Barry Rassin, President Elect, Rotary International

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### **Frequently Asked Questions**

- **How can I contribute?** Please see the detailed instructions on page 2. You may contribute via check, credit card, wire transfer, or stock transfer. All contributions must go directly to the DAF account and be in U.S. dollars. Only U.S. tax receipts will be issued. On all contributions, please be sure to reference **The Gulf Coast Disaster Relief Fund, #608**. Misdirected contributions to The Rotary Foundation lock-box (or a Rotary Association foundation) will benefit the Annual Fund—SHARE.
- **What amount of my contribution will actually go to the relief effort?** Nearly 100% of contributions to The Gulf Coast Disaster Relief Fund will be granted to IRS-approved charitable organizations helping to provide relief and recovery. There is a small fee of 1% which covers the administrative and investment costs. Additionally, on 1 July of each year, 1% of the fair market value of the The Gulf Coast Disaster Relief Fund is contributed to The Rotary Foundation's Annual Fund to support the programs of the Foundation.

Please note that The Gulf Coast Disaster Relief Fund will make grants to other charitable organizations that may have other costs; however, efforts will be made to provide grants to organizations that directly support the needs of individuals and communities through the Rotary volunteer structure and other aid organizations. Additional fees may apply depending on the method of your contributions.

- **Will I receive recognition for my contribution?** Contributions to TRF DAF accounts are not eligible for Paul Harris or Major Donor recognition.
- **Where can I learn more about The Rotary Foundation Donor Advised Fund and how it works?** Please visit [www.rotary.org/daf](http://www.rotary.org/daf) for more information.

For assistance, please send a message to [plannedgiving@rotary.org](mailto:plannedgiving@rotary.org) or call (847) 866-3100.

You can contribute to the Donor Advised Fund by following the instructions below.

<b>Check</b>	<b>Credit Card</b>
<p><b>Payable to:</b> The Rotary Foundation DAF <b>In the Memo line:</b> The Gulf Coast Disaster Relief Fund #608</p> <p><b>Mail to:</b> Rotary DAF c/o NRS 12 Gill Street, Suite 2600 Woburn, MA 01801</p>	<p>Contribute online at <a href="https://www.your-fundaccount.com/rotary/HowToContribute.asp">https://www.your-fundaccount.com/rotary/HowToContribute.asp</a>.</p> <p><b>You will be asked to enter the account name</b> (The Gulf Coast Disaster Relief Fund) and the account number (608).</p>

### **Wire Instructions**

In addition to authorizing the wire, you must fax a copy of the wire authorization to (781) 658-2497 to complete the transfer.

**Please wire funds to:** Boston Private Bank & Trust Company  
**ABA Number:** 011002343  
**For credit to:** The Rotary Foundation  
**Account number:** 943423732  
**For Further Credit:** TRF DAF  
**Account Name:** *The Gulf Coast Disaster Relief Fund #608*

### **Stock Instructions**

In addition to authorizing the trade, you must fax a copy of the trade instructions to (781) 658-2497 to complete the transfer.

**DTC Shares to:** SEI Private Trust Company  
**DTC Participant ID:** 2039  
**Agent Bank ID:** 94952  
**Credit to:** Rotary Clearing/Liquidation Account  
**Account Number:** 755Z0007  
**Agent Internal STC Account Number:** 11110-C

### **Please note:**

- All accepted contributions are irrevocable assets of The Rotary Foundation.
- Contributions must be made in U.S. dollars and cannot be by money order or cashier's check.
- Donors will be issued a U.S. charitable tax receipt.
- The Rotary Foundation does not award recognition for contributions to this account; contributions do not earn Foundation Recognition points (toward Paul Harris Fellows) or count toward Paul Harris Society, Major Donor or Arch Klumph society status or district giving goals.
- Non-U.S. contributions may be subject to additional information to meet U.S. guidelines for international fund transfers.
- Contributions sent to The Rotary Foundation lock-box will benefit the Annual Fund—SHARE.
- For more information about the Donor Advised Fund, please visit [www.rotary.org/daf](http://www.rotary.org/daf) or contact the Planned Giving Team at [planned.giving@rotary.org](mailto:planned.giving@rotary.org) or (847) 866-3100.